

SAMPLE

Move-Your-Money Tracking Sheet

Name: Sandra & Jim

Goal: End checking & saving accounts with Wells Fargo

<u>Action</u>	<u>Target Date</u>	<u>Completed</u>
1) Contact employer to reroute direct deposit of paycheck to new credit union	Jan. 27	Jan. 27
2) Identify all direct-pays from Wells Fargo	Jan. 27	Jan. 27
3) Locate ATM that works for new credit union with no fee	Jan. 28	Jan. 28
4) Ask all direct-pay billing companies to reroute to new credit union	Feb. 10	
5)		
6)		
7)		
8)		
9)		
10)		

Big Climate-Bad Banks are financing the destruction of the Planet. We can fight back by moving our money **TOGETHER!**

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