

## Banking Services Checklist

Before you can pick a climate-friendly bank or credit union, you should have clearly in mind what you want or need from that institution. Use this checklist to identify your needs. You can then check any prospective institution against this list.

	No Need 1	Nice to Have 2	Must Have 3	
				Your rating
1) Online/mobile banking (auto-pays, auto-deposits, remote deposits of checks via photos)				_____
2) Interest-bearing money market account				_____
3) CDs with competitive interest rates				_____
4) ATMs widely accessible & free of fees				_____
5) Free Checking				_____
6) Debit Card				_____
7) Credit Card(s)				_____
8) Money transfer services without fees (e.g., Zelle)				_____
9) Home mortgage loans				_____
10) Car loans				_____
11) Invests in community, social justice and/or fighting climate change				_____
12) Safety Deposit Boxes (note mostly only big banks offer these)				_____
13) Other: _____				_____
14) Other: _____				_____